



भारत सरकार
GOVERNMENT
OF INDIA



Your Investment Destination Your Partner in Growth



High Commission of India, Brunei Darussalam

The India Growth Story: A Snapshot



Economy

- 5th largest economy
- Jumped 5 positions since 2014
- GDP of \$4.27Tn



Infrastructure

- #1 Rail network in Asia
- #2 Road network globally
- 4X Port handling capacity by 2047



Startups

- 3rd Largest Start-up Ecosystem
- 80 New Start-ups Registering Everyday



Energy

- Renewable energy now constitutes more than 46.3% of total capacity (203 GW)
- Aligns with the country's target of achieving 500 GW from non-fossil sources by 2030



Business Reforms

- Corporate tax among lowest globally
- \$26 Bn worth financial incentives to boost domestic production across 14 sectors



Technology

- \$1 Tn digital economy by 2026
- #2 in mobile phone users (1.2 Bn)
- Data cost amongst lowest globally



Innovation

- 1,03,057 patents granted in FY 23-24
- ~1.2Bn people with unique digital identity (Aadhar)



Inclusivity

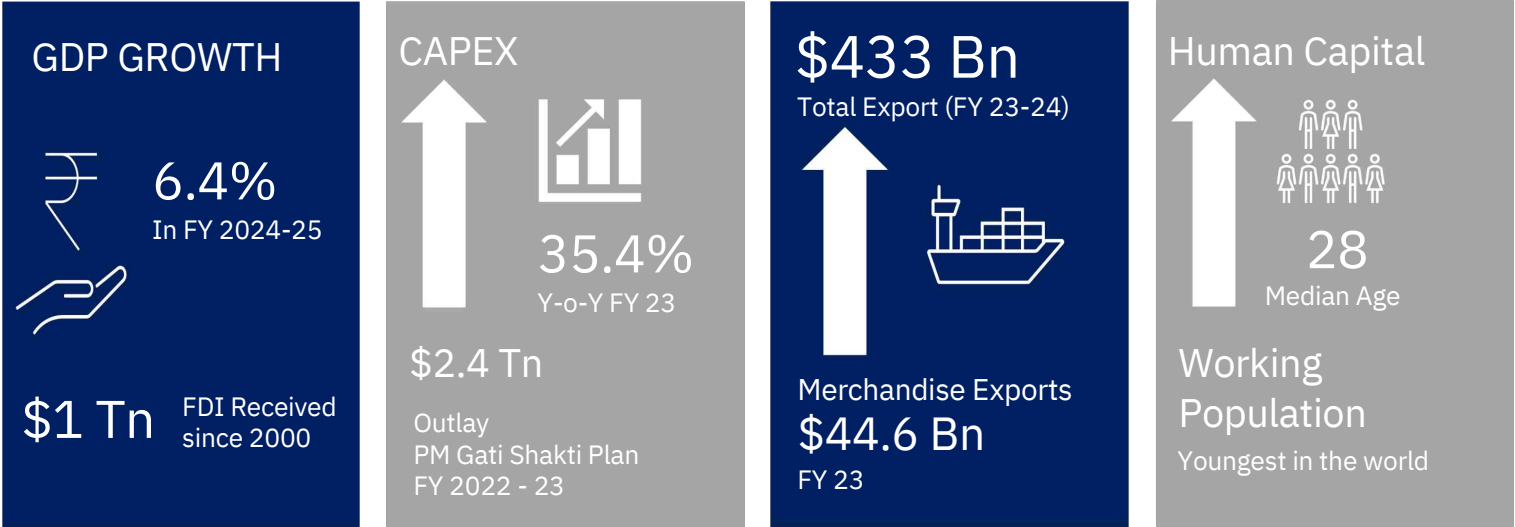
- 300 Mn+ houses for economically weaker section
- Free healthcare for 354 Mn+ people under Central Government Scheme

Economy



Fastest Growing Large Economy

The Largest and most stable democratic regime



Amrit Kaal: Vision 2047

25-year roadmap for India@100



Economy

2nd largest at
\$32 Tn



Per capita income

To grow 10x to
\$20,000



GDP

Manufacturing GDP to grow 15x to \$6.2 Tn;
Services GDP to grow 13x to \$20 Tn



Exports

To grow 12x to
\$8 Tn



Humancapital

~~Largest~~ largest and youngest
population with a median age of 28.2
years

Business Reform



Revolutionizing Business Landscape (1/4)

Streamlining Processes, Unleashing Entrepreneurial Spirit through reforms

Ease of Doing Business



New Corporate Tax Code

- Corporate tax reduced; amongst lowest globally
- Existing units - 22%; New units - 15%



Custom Bonded Warehouse

- Duty exempted on domestically manufactured goods for exports



Remission of Duties and Taxes on Exported Products

- Reimbursement of taxes & duties incurred on exports of goods from India



Reduction in Permit Costs

- Construction permit costs reduced from 23.2% to 5.4% of economy's per capita income

Revolutionizing Business Landscape (2/4)

Streamlining Processes, Unleashing Entrepreneurial Spirit through reforms

Digital Initiatives



National Single Window System

- One-stop digital platform for all investor approvals, Centre & State; 2,55,000+ approvals facilitated
- Offers GIS-enabled repository of industrial-grade land available for investors



Unified Payment Interface

- 172Bn transactions in 2024



Open Network for Digital Commerce (ONDC)

- First-of-its-kind open platform opportunity to expand via e-Commerce by connecting with other solution partners



E-Rupee

- 1st official Central Bank Digital Currency of India launched on December 1, 2022

Revolutionizing Business Landscape (3/4)

Streamlining Processes, Unleashing Entrepreneurial Spirit through reforms

Logistical Reforms



PM Gati Shakti– National Master Plan for multi-modal Connectivity

- GIS-Based Technology Platform to Enhance Multimodal Connectivity, Logistics Efficiency, and Ensure Seamless Movement of Goods and Services



National Logistics Policy

- 2030 Target: Reducing Logistics Costs Relative to GDP and Elevating India into the Top 25 Nations on the Logistics Performance Index (LPI)



Enhanced Port Infrastructure

- Streamlining Export and Import with Reduced Time and Costs, featuring Online Documentation, Electronic Container Sealing, and Automated Clearance of Imported Goods

Revolutionizing Business Landscape (4/4)

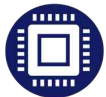
Streamlining Processes, Unleashing Entrepreneurial Spirit through reforms

Manufacturing Promotion



Production Linked Incentives (PLI)

- Financial incentives worth \$26 Bn to promote domestic production in 14 critical sectors



India Semiconductor Mission

- The outlay for India's Semiconductor Mission is approximately \$10 Bn



Project Development Cells

- 29 specialised teams in ministries to handhold investors and offer ready on-the-shelf investible projects

Infrastructure



Infrastructure Development

Investing in superior quality integrated infrastructure to drive growth



Railways

#2 Rail network in Asia
(68,000+ Km railway track)



Highways

#2 Road network globally
40-50 Km constructed daily



Ports

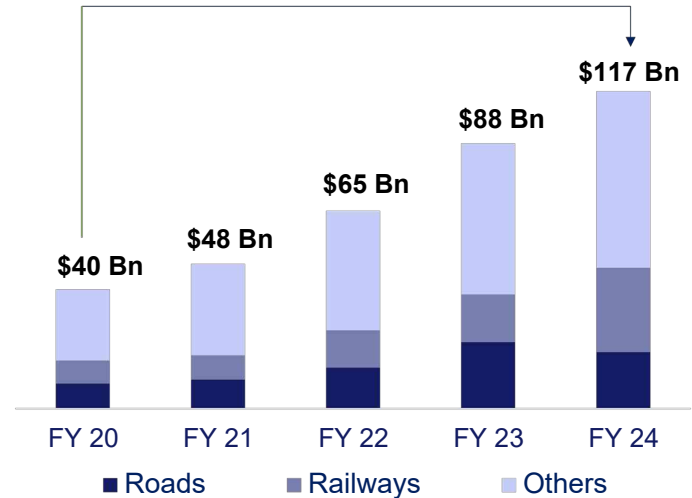
4X handling capacity by 2047



Aviation

7X Increase in trips
by 2047

3x increase in Infrastructure Capex in Union Budget



IndustrialCorridors

Driving Economic Momentum Through Strategic Development Zones

National Industrial Corridor Development Programme

11 Corridors | 20 Projects | 13 States

Developing Greenfield Industrial Smart Cities with 'Plug-n-Play' Infrastructure & Multi-Modal Connectivity

4 Industrial Smart Cities ready for allotment

 Plots Allotted

380+

 Land Allotted

3,788

 Investment Potential (Bn)

20.6

 Employment Potential

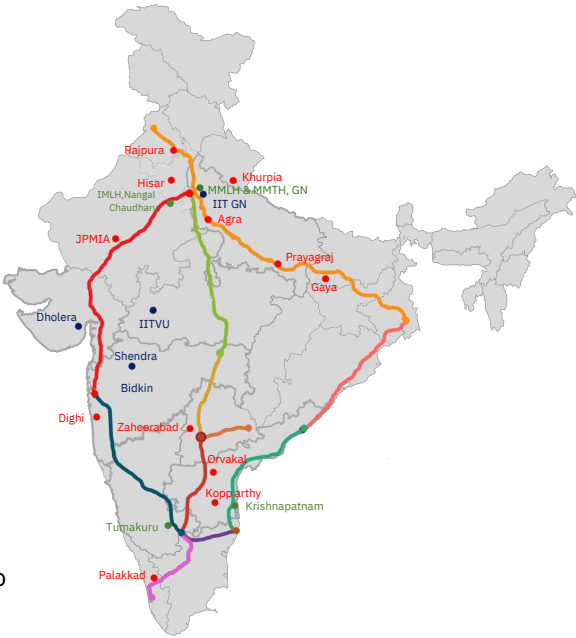
88,612

Land rate (per sq.m)

Dholera, GJ	AURIC, MH	IITGN, UP	IITVU, MP
\$33	\$38	\$271	\$25

4 projects nearing completion

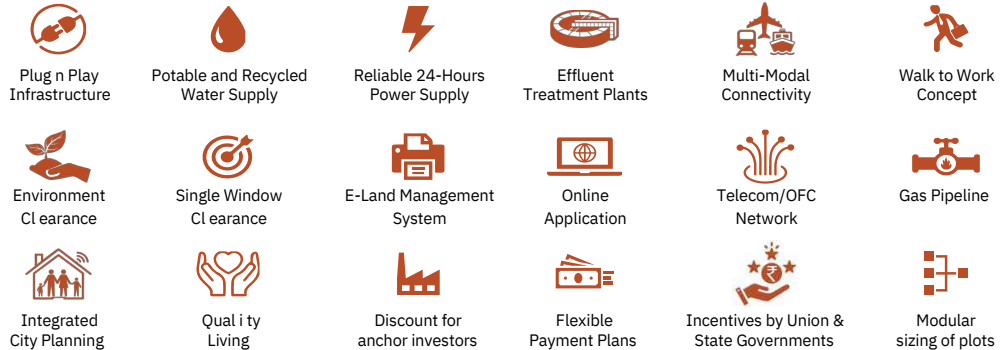
Govt. of India has approved 12 new projects in Aug’2024, land rate ranging from \$29 to \$105 per sq.m



Industrial Corridors

Driving Economic Momentum Through Strategic Development Zones

Salient Features of Greenfield Smart Cities



Benefits of Greenfield Smart Cities



Railway Sector Highlights

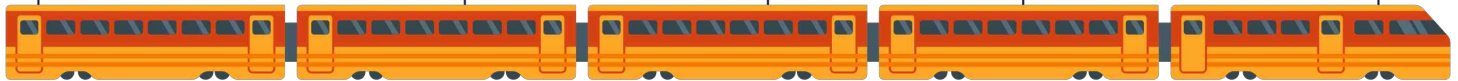
4th largest rail network in the world - 68,043 route kms

22,600 trains, 18 Mn passengers and 4.35 Mn Tons freight - daily

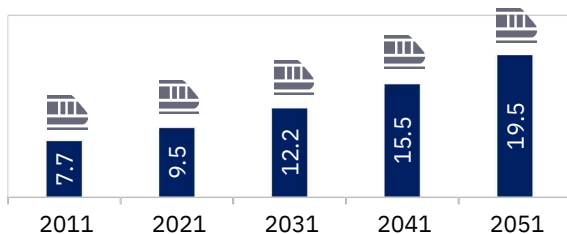
7,300+ Railway Stations

97% of total broad-gauge route electrified

Largest employer in India (1.2Mn) and amongst the top ten globally

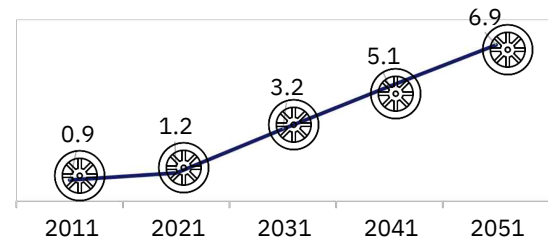


Passengers (Bn)



Driven by infrastructure enhancement and marquee projects – HighSpeed Corridors, Station Redevelopment, Vande Bharat Trains, etc.

Freight (Bn Tons)



Expansion steered by infrastructure improvement, Dedicated Freight Corridors, and new freight policies

India's Oil & Gas Frontier

India to drive 25% of global energy demand growth between 2020 to 2040

Sector at a Glance



3rd Largest Oil Consumer - 234.3 MMT petroleum product consumption. Poised to lead global oil demand growth (2024 to 2030)



3rd Largest LPG Consumer - 30.38 MMT
324 Million Domestic LPG Consumers



4th Largest Oil Refiner - 256.8 MMTPA refining capacity, 20% scale up by 2030



4th Largest LNG Importer - 47.7 MMTPA regasification capacity, 25%+ capacity accretion by 2030



15% share of Natural Gas in Energy Mix - 2030. Anticipated 2.7X+ surge in natural gas consumption by 2030



5% Compressed Biogas (CBG) blending obligation* by 2028-29



20% Ethanol blending in petrol - 2025-26



1% (2027) & 2% (2028) Sustainable Aviation Fuel (SAF) blending for International Flights**

*Blending in CNG (Transportation) and PNG (Domestic) segments of City Gas Distribution (CGD)

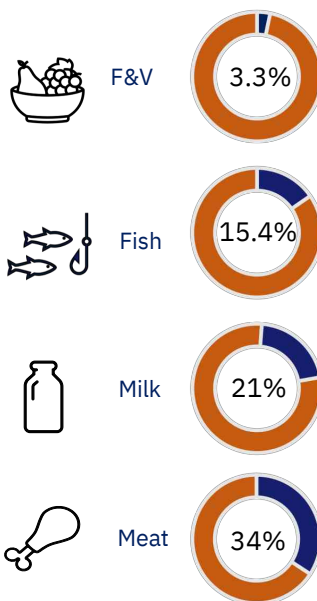
**Indicative Target

India's Food Processing Sector

Key Highlights

1st	Milk, Livestock, Millets, Pulses
2nd	Food Grains, Fruits & Vegetables, Tea, Fish
8.45%	Share of FPI in Agriculture, Forestry & Fishing GVA (2022 – 23)
\$535Bn	Indian Food Processing market value by 2026
\$46Bn	Agri – Food Exports (2022 – 23)
23.4%	Share of Processed Foods in Agri-Food Exports

Current Levels of Processing



Top Exported Products (2023 - 24)

	Cereals	\$10.93 Bn
	Marine	\$7.38 Bn
	Coffee, Tea, Mate, & Spices.	\$4.73 Bn

Top Exports	Top Products
USA	Fish & crustaceans, processed meat
China	Cereals, Fish, Coffee, Tea
Bangladesh	Cereals, sugar, Vegetables
UAE	Cereals, tea, coffee, sugar, Fruits
Vietnam	Meat products, Cereals, Fish

Technology



India's Tech Frontier

Unleashing Innovation, Shaping Global Tech Trends

Sector at a Glance



57% Share in global sourcing market



#2 Largest smartphone market

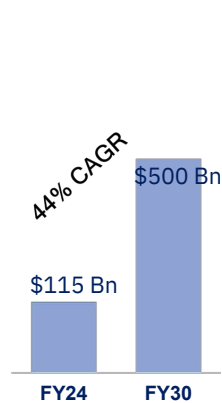


Fastest 5G rollout in the world

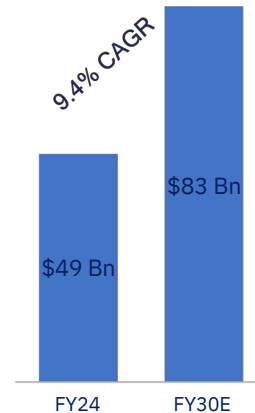


264% Growth witnessed in IoT module market in FY22

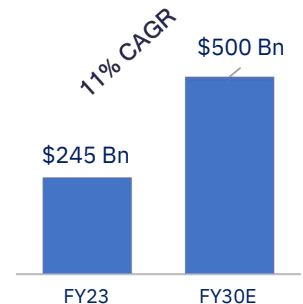
Electronics
Production



Telecom Market
Size



ITBPM Market Size



Technology-driven development

Delivering inclusion and innovation from the common good



~1.3 Bn people with unique digital identity (Aadhar)



700+ Districts covered by 5G services



#2 in Mobile phone users (1.2 Bn);
Smartphone users (750 Mn)



5,67,941 km+ of Optical Fiber Cable laid
under Bharatnet project



510.4 Mn+ people brought into the Formal
Banking System (PMJDY)



830 Mn+ broadband connections;
14x increase since 2014



\$1 Tn+ digital economy by 2026



\$24 Bn+ in gross merchandise value
(Govt. E-Marketplace)

Startup



World's 3rd Largest Startup Ecosystem

1

India contributes 1 out of 10 Unicorns; 118 with total valuation of \$347 Bn+

80

Average startups recognized per day since 2016 – highest globally

44

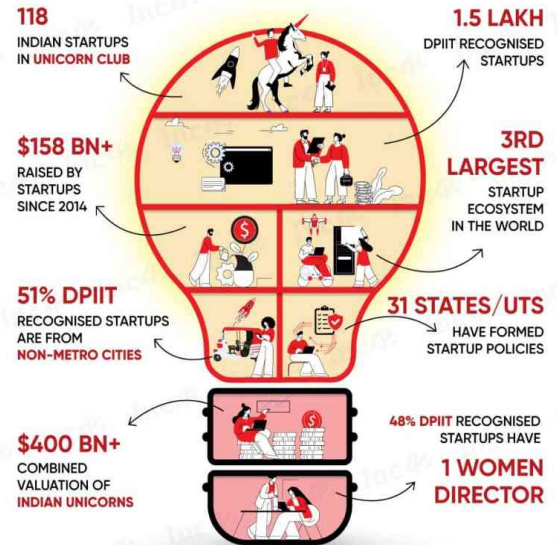
Unicorns added in 2021 valued at \$93 Bn; 21 born in 2022 with a valuation of \$27 Bn

21

21 International Startup Bridges – knowledge exchange platform for all startup ecosystem for collaboration

THE RISE OF INDIAN STARTUP ECONOMY

How India's startup landscape looks like....



Innovation

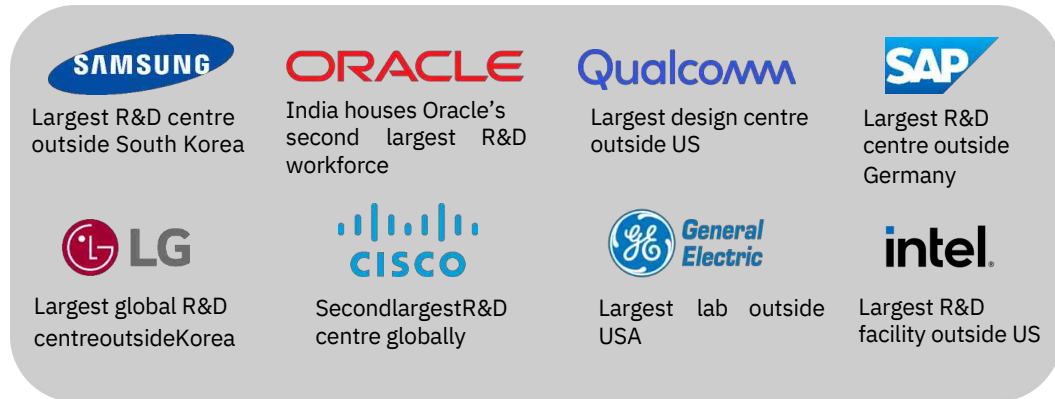


Your Partner in Innovation

Global Innovation Index 2024

India ranks #1 in Global Innovation Index in Central & Southern Asia region, jumped 42 positions

Companies with largest R&D centers in India



180 innovation centres in India belong to Fortune 500 companies

Energy



Delivering through Sustainability

Taking global responsibility, a shared commitment for a better world



4th globally in Renewable Energy Installed Capacity



Vision for Zero Defect & Zero Effect Manufacturing



4th in Wind Power capacity & 4th in Solar Power capacity worldwide



Net CO2 reduction of 10.8 MMT through Ethanol Blending



Global leadership role in Biofuels supply chain with successful launch of Global Biofuels Alliance (GBA)



Promotion of Sustainable Tourism through initiative like Travel for LiFE

India's decarbonisation commitments

Our journey from COP-21 till date....

SOLAR & WIND ENERGY
capacity more than tripled in last few years.

76GW
2014

203 GW
2024

RE Installed Capacity

COP 26 set more resilience....



500 GW non-fossil capacity



50%
Renewable energy supply



1BnTon
Reduction in carbon intensity



Achieving Net Zero

**50 GW of annual RE capacity addition
for 5 years (FY23-FY27)**

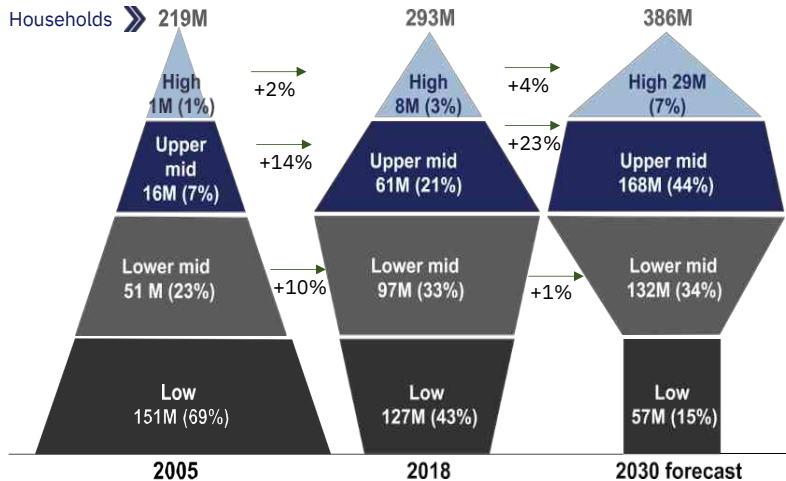
Inclusivity



Inclusive Growth

Boosting Economic Growth & Demand

Evolution of the household income profile to power domestic consumption by 2030



Growing demand in key aspects (By 2030)



Education: 800 new universities & 40,000 new colleges



Healthcare: 2.4 Mn additional hospital beds required



Auto: 50 Mn EVs on road by 2030



E-commerce: ~150 Mn online shoppers to get added by 2030

Prioritizing Inclusivity

Harnessing Diversity to Drive Sustainable Development and Prosperity



India is the only country which prints every currency note in Braille



3.2 Mn+ people received free treatment under Central Government Scheme



540.5 Mn+ bank accounts opened under the Financial Inclusion Scheme



\$188 Mn+ worth of loans for micro entrepreneurs; additional concessional credit during COVID-19



32 Mn+ houses built for economically weaker section



\$1.5 Bn+ Disbursed under Pradhan Mantri Jeevan Jyoti Bima Yojana Central Insurance Cover Scheme

States at WEF2025



Andhra Pradesh

Ranked No. 9 in India for Innovation & R&D

Ranked No. 6 in India for Sustainability



USD 173 Bn
Economy



Annual Exports of
USD 19.8 Bn



Growth Rate
of 12.5%



16,483 Factories



Population of
52,787,000



GVA in Industries
USD 10.3 Bn



Urbanisation
rate of 35.2%



Services contribute
48 % in total GVA

Infrastructure



3 International Airports,
3 Domestic Airports



1 Major Seaport
16 Minor Seaports

Focus Sectors



Electronics



Pharma &
Life Sciences



IT & ITes



EV &
Automobile



Renewable
Energy

Kerala

Ranked No. 5 in India for Innovation & R&D

Ranked No. 1 in India for Sustainability



USD 153 Bn
Economy



Annual Exports of
USD 1.87 Bn



Growth Rate
of 8.96%



7,592 Factories



Population of
35,270,000



GVA in Industries
USD 4.02 Bn



Urbanisation
rate of 47.72%



Services contribute
62% in total GVA

Infrastructure



4 International Airports,
2 Domestic Airports



1 Major Seaport
17 Minor Seaports

Focus Sectors



ESDM



Food
Processing



IT/ITBPM



Oil & Gas



Tourism

Maharashtra

Ranked No. 4 in India for Innovation & R&D

Ranked No. 7 in India for Sustainability



USD 485 Bn
Economy



Annual Exports of
USD 67.21 Bn



Growth Rate
of 6.6%



26,446 Factories



Population of
112,000,000



GVA in Industries
USD 41.54 Bn



Urbanisation
rate of 48.8%



Services contribute
59% in total GVA

Infrastructure



3 International Airports,
13 Domestic Airports



2 Major Seaport
53 Minor Seaports

Focus Sectors



IT/ ITeS



Chemicals



Auto



Aerospace &
Defense



Textiles

Tamil Nadu

Ranked No. 4 in India for Innovation & R&D

Ranked No. 3 in India for Sustainability



USD 320 Bn
Economy



Annual Exports of
USD30.5Bn



Growth Rate
of 8.2%



39,512 Factories



Population of
72,147,030



GVA in Industries
USD 26 Bn



Urbanisation
rate of 48.4%



Services contribute
53% in total GVA

Infrastructure

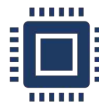


4 International Airports,
3 Domestic Airports



3 Major Seaport
15 Minor Seaports

Focus Sectors



ESDM



Textiles



Automobile



Textile



Renewable
Energy

Telangana

Ranked No. 2 in India for Innovation & R&D

Ranked No. 6 in India for Sustainability



USD 180 Bn
Economy



Annual Exports of
USD 14.03 Bn



Growth Rate
of 7.4%



19,450 Factories



Population of
3,50,03,674



GVA in Industries
USD 8.5 Bn



Urbanisation
rate of 38.8%



Services contribute
63% in total GVA

Infrastructure



1 International Airport



NH- 3,832 km
SH- 27,461 km

Focus Sectors



ESDM



Pharma & Life
Sciences Centers/GCC



IT/Data
Centers/GCC



Aerospace &
Defense



Textiles

Uttar Pradesh

Ranked No. 7 in India for Innovation & R&D

Ranked No. 11 in India for Sustainability



USD340Bn
Economy



Annual Exports of
merchandise USD 22 Bn



Growth Rate
of 12%



19,102 Factories



Population of
250 Million



GVA in Industries
USD 16.13 Bn



Urbanisation
rate of 22.8%



Services contribute
46 % in total GVA

Infrastructure



5 International Airports
(1 upcoming)
11 Domestic Airports



4,42,907 km road
length

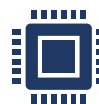
Focus Sectors



Agriculture
& food
processing



Tourism &
Hospitality



ESDM



Defence



Textile



सत्यमेव जयते

**High Commission of India
Brunei Darussalam**

For all business-related matters, please contact the following:

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For business inquiries:

<https://www.indianbusinessportal.in/>

To obtain a visa, please visit:

India Regular Visa: <https://indianvisaonline.gov.in/>

India eVisa: <https://indianvisaonline.gov.in/evisa/tvoa.html>

HCI's Website: <https://www.hcindiabrunei.gov.in/>



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